

P R E L I M I N A R Y P R O G R A M

Agenda Subject to Change. All Times are Central Standard Time.

Tuesday, June 6th, 2023

- 9:00 am – 9:15 am **Welcome, Hotel Safety, and Introductions**
Rae Takai – Motiva Enterprises LLC
- 9:15 am - 9:45 am **Washington Update**
Nicole Horton-Diaz – API
- 9:45 am - 10:30 am **IRS Update**
Cindy Ferwerda
Alan Anderson
Allison Boyd
Karmen Apitz-Porter
- 10:30 am - 11:00 am **BREAK**
- 11:00 am - 11:30 am **The Future of Sustainable Aviation Fuel – ‘It’s Got Wings’!**
Sam Dagley - PWC
- 11:30 am – 12:00 pm **Duty Drawback Refund Opportunities**
Matt Anderson – Charter Brokerage
- 12:00 pm - 1:30 pm **LUNCH**
- 1:30 pm - 2:30 pm **Breakout A – Navigation Strategies Toward Resolving Tax Matters**
Lee Burke – Motiva Enterprises LLC
Melissa Winkler – Phillips 66
Wade Phillips – Shell USA, Inc.
Marcos Salazar – ExxonMobil

- 1:30 pm - 2:30 pm **Breakout B – Superfund OST and the New Frontier**
Ed Greenstein – bp America
David Retz – Chevron
Heather Holloman – Shell USA, Inc.
Shawn O’Brien – Mayer Brown LLP
- 2:30 pm - 3:00 pm **BREAK**
- 3:00 pm - 4:00 pm **Breakout A – Navigation Strategies Toward Resolving Tax Matters**
Lee Burke – Motiva Enterprises LLC
Melissa Winkler - Phillips 66
Wade Phillips – Shell USA, Inc.
Marcos Salazar – ExxonMobil
- 3:00 pm – 4:00 pm **Breakout B – Superfund OST and the New Frontier**
Ed Greenstein – bp America
David Retz – Chevron
Heather Holloman – Shell USA, Inc.
Shawn O’Brien – Mayer Brown LLP
- 4:00 pm – 5:00 pm **Welcome Reception**

Wednesday, June 7th, 2023

- 9:00 am – 9:15am **Welcome, Hotel Safety, and Introductions**
Ed Greenstein – bp America
- 9:15 am – 10:00 am **Hot Topics in: AL, LA, MS, NM and OK**
Anne Martin – Ernst & Young LLP
Chelsea Rouen – Ernst & Young LLP
- 10:00 am – 10:30 am **Hot Topics: Western States Petroleum Association (WSPA)**
David Retz – Chevron
Fabian Urbina – WSPA

- 10:30 am – 11:00 am **BREAK**
- 11:00 am – 11:30 am **Hot Topics in: TX**
Chris Blackwell – Deloitte Tax LLP
James White – Deloitte Tax LLP
- 11:30 am – 12:00 pm **Hot Topics in: Canada**
Robert Kreklewetz – Millar Kreklewetz LLP
- 12:00 pm – 1:30 pm **LUNCH**
- 1:30 pm – 2:30 pm **Breakout A – Credits and Incentives**
Sandra Nash - Chevron
Brian Culvey – KPMG
Heather Benedict – Motiva Enterprises LLC
Jesse Broderick – Sumit Credits
Kerry Creager – Phillips 66
- 1:30 pm – 2:30 pm **Breakout B – Sales and Use Tax Audits**
Jim Ackerman – Chevron
Tracy Hargrove – DuCharme, McMillen & Associates, Inc.
Antorri Roby – Shell USA, Inc.
Claudia Ayarzagoitia – ExxonMobil
- 2:30 pm – 3:00 pm **Break**
- 3:00 pm – 4:00 pm **Breakout A – Credits and Incentives**
Sandra Nash - Chevron
Brian Culvey – KPMG
Heather Benedict – Motiva Enterprises LLC
Jesse Broderick – Sumit Credits
Kerry Creager – Phillips 66

3:00 pm – 4:00 pm

Breakout B – Sales and Use Tax Audits

Jim Ackerman – Chevron

Tracy Hargrove – DuCharme, McMillen & Associates, Inc.

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